

Investment Management Conference 2024 Programme

| Time | Session | | |
|---|--|---|---|
| 11:45 – 12:45 | <i>Registration and networking lunch</i> | | |
| 12:45 – 13:00 | Introduction: Welcome and scene setting David Morrey, Head of Investment Management, Grant Thornton | | |
| 13:00 – 13:30 | Economic outlook and the future of investment management David Young, Associate Director, Grant Thornton & David Morrey, Head of Investment Management, Grant Thornton | | |
| 13:30 – 14:15 | Technology and data innovation <i>Chair:</i> Jamie Crossman-Smith, Managing Director, Grant Thornton <i>Panel:</i> Professor Yonghong Peng, Professor of Artificial Intelligence, Manchester Metropolitan University & Nicholas Larson, Associate Director, Grant Thornton | | |
| 14:15 – 14:35 | <i>Refreshment break</i> | | |
| 14:35 – 15:10 | <table border="0"> <tr> <td style="vertical-align: top;"> <p>Tokenisation <i>Chair:</i> Mark Heaton, Head of Digital Transformation, Grant Thornton</p> <p><i>Panel:</i> John O’Neill, Global Head of Digital Assets Strategy, HSBC John Allan, Head of Innovation and Operations Unit, The Investment Association</p> </td> <td style="vertical-align: top;"> <p>Future of sustainable investments <i>Chair:</i> Irina Velkova, Director, Grant Thornton</p> <p><i>Panel:</i> James Hulse, Senior Advisor, Global Canopy Stuart Brocklehurst, Deputy Vice-Chancellor for Business Engagement and Innovation, University of Exeter Chris Dodwell, Head of Policy and Advocacy, Impax Asset Management</p> </td> </tr> </table> | <p>Tokenisation <i>Chair:</i> Mark Heaton, Head of Digital Transformation, Grant Thornton</p> <p><i>Panel:</i> John O’Neill, Global Head of Digital Assets Strategy, HSBC John Allan, Head of Innovation and Operations Unit, The Investment Association</p> | <p>Future of sustainable investments <i>Chair:</i> Irina Velkova, Director, Grant Thornton</p> <p><i>Panel:</i> James Hulse, Senior Advisor, Global Canopy Stuart Brocklehurst, Deputy Vice-Chancellor for Business Engagement and Innovation, University of Exeter Chris Dodwell, Head of Policy and Advocacy, Impax Asset Management</p> |
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| 15:10 – 15:25 | <i>Refreshment break</i> | | |
| 15:25 – 16:10 | Consumer Duty: explore the shape of successful implementation <i>Chair:</i> Jonathan Charles, Director, Grant Thornton <i>Panel:</i> Terrance Turner, Head of Compliance, AXA Paul Willis, Managing Director, Grant Thornton Peter Lovegrove, Director, Grant Thornton Schellion Horn, Partner, Co-Head of Economic Consulting, Grant Thornton | | |
| 16:10 – 16:55 | A regulatory outlook: priorities for the sector <i>Chair:</i> Jonathan Charles, Director, Grant Thornton <i>Panel:</i> Aidan McEvoy, Manager, Financial Conduct Authority David Morrey, Head of Investment Management, Grant Thornton | | |
| 16:55 – 17:00 | Closing remarks David Morrey, Head of Investment Management, Grant Thornton | | |
| 17:00 – 18:00 | <i>Networking drinks</i> | | |